HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _______30/06/2017_____

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Ahsay Backup Software Development Company Limited ("Company") |
|----------------|---|
| Date Submitted | 03/07/2017 |

I. Movements in Authorised Share Capital

| 1. | Ordinary | Shares |
|----|----------|--------|
| | | |

| (1) Stock code : <u>8290</u> Descrip | otion : | CKUP | |
|--|--------------------------------------|---|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | 10,000,000,000 | 0.01 | 100,000,000.00 |
| Increase/(decrease) | Nil | - | Nil |
| Balance at close of the month | 10,000,000,000 | 0.01 | 100,000,000.00 |
| | | N/A | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | N/A | |
| (2) Stock code : <u>N/A</u> Descrip | otion : No. of ordinary shares | N/A Par value (State currency) | Authorised share capital (State currency) |
| (2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month | No. of ordinary shares | Par value <i>(State</i> | Authorised share capital |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital |

2. Preference Shares

| Stock code : | <u> </u> | | otion : | | λ |
|---------------------|-------------|----------|--------------------------------|----------------------------------|--|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of | of precedir | ng month | | | |
| Increase/(decreas | se) | | | | |
| Balance at close o | of the mon | ith | | | |

3. Other Classes of Shares

| Stock code : | N/A | Description : | | N/A | · |
|--------------------|-------------|---------------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close c | of precedin | ig month | | | |
| Increase/(decreas | e) | _ | | - | |
| Balance at close c | of the mon | th _ | | | |

Total authorised share capital at the end of the month (*State currency*):

HK\$100,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other | | |
|--|------------------------|-----|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 2,000,000,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | | |
| Balance at close of the month | 2,000,000,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | r Share Optio | n Schemes of | the Issuer) | | | |
|--|----------------|-----------------|--------------|------------|---------|--|
| Particulars of share option scheme including EGM | | | | | | No. of new shares of issuer which may be issued pursuant |
| approval date (dd/mm/yyyy) and ⁻ | Ν | Movement duri | ng the month | | thereto | thereto as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 4 September | | | | | | |
| 2015. | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | NIL |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| 0. | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | IA. (Ordina | ry shares) | NIL | |
| | | | (Preferenc | e shares) | N/A | |
| | | | (Ot | her class) | N/A | |
| Total funds raised du | ring the montl | h from exercise | e of | | | |
| options (State curren | cy) | | | NIL | | |

| Warrants to Issue Shares of the | Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | | | | |
| | N1/A | N1/A | N1/A | N1/A | N1/A | N1/A |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | N/A |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ / |) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | <u>N/A</u> | | N/A | <u>N/A</u> | <u>N/A</u> | N/A |
| | , v | Total B | (Ordina | ary shares) | N/A | |
| | | iulai D | (Preferen | ice shares) | N/A N/A | - |
| | | | (O | other class) | N/A | - |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
|---|--------------------------------------|---|------------------|------------------------------------|---|--|
| 1. N/A | | | | | | |
| | | | | | | |
| | NI/A | N1/A | N1/A | N1/A | N1/A | N1/A |
| Stock code (if listed) | N/A | N/A | N/A | N/A | N/A | N/A |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | (, ,) | | | | | |
| 4. 11/7 | | | | | | |
| | | | | | | |
| | | N1/A | N1/A | N1/A | N1/A | N1/A |
| Stock code (if listed) | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) Class of shares | | | | | | |
| | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | (' ') | | | | | |
| 5. N/A | | | | | | |
| | | | | | | |
| | | N1/A | N1/A | N1/A | N1/A | N1/A |
| Ctool code (if listed) | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | (, ,) | | | | | |
| | | | | | | |
| | | | | | | |
| | | NI/A | N1/A | ΝΙ/Λ | ΝΙ/Λ | N1/A |
| Stock and (if listed) | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) Class of shares | | | | | | |
| | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (il applicable) (dd/mm/yyyy) | (1 1) | | | | | |
| (uu/mm/yyyy) | (/ /) | | Total C. (Ordina | ary shares) | N/A | |
| | | | | ce shares) | N/A N/A | _ |
| | | | | ther class) | N/A N/A | _ |
| | | | U) | 1101 Ulass/ | 11/71 | - |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|--|---|--|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | the month |
| 1. <u>N/A</u> | | |
| | • | |
| (/ /) shares (Note 1) | | |
| 2. N/A | | |
| | - | |
| | | |
| shares (Note 1) | - | |
| 3. <u>N/A</u> | | |
| | - | |
| | • | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A N/A | |
| (Other class) | IN/A | |

| Oth | ner Movements | in Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|-----|---------------|-------------------------|--|-------|---|---|--|
| | Type of Issue | | | | | litereto | month |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (33,1111,333,33) | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|----------------------------------|--|-------|---|---|---|
| | | | Class of shares | | | | |
| | | | issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency ——— | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | <u> </u> | <u> </u> |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency —— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | N1/A |
| | | | | | | <u>N/A</u> | N/A |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|---|
| 9. Capital reorganisation | Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| 10. Other (Please specify) At price : State currency—— | Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | |
| | (dd/mm/yyyy) Total E. (Ordinar shares (Preference shares (Other class | s) <u>N/A</u> s) <u>N/A</u> | <u>N/A</u> |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | Nil |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any): |
|---|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: <u>Chong Kam Fung</u> |
| Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.