# HKEX 香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy) : 28/02/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Ahsay Backup Software Development Company Limited ("Company") |
|----------------|---|
| Date Submitted | 01/03/2018  |

I. Movements in Authorised Share Capital

| 1. | Ordinary | Shares |
|----|----------|--------|
|    |          |        |

| (1) Stock code : <u>8290</u> Descrip                                       | otion :                              | AHSAY BA                                | CKUP   |
|--|--------------------------------------|---|--|
|  | No. of ordinary shares               | Par value<br>(State<br>currency)        | Authorised share<br>capital<br>(State currency)        |
| Balance at close of preceding month  | 10,000,000,000                       | 0.01                                    | 100,000,000.00   |
| Increase/(decrease)  | Nil                                  | _                                       | Nil  |
| Balance at close of the month  | 10,000,000,000                       | 0.01                                    | 100,000,000.00   |
|  | ption :N/A                           |   |  |
| (2) Stock code : <u>N/A</u> Descrip  | otion :                              | N/A                                     |  |
| (2) Stock code : <u>N/A</u> Descrip  | otion :<br>No. of ordinary<br>shares | N/A<br>Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency)        |
| (2) Stock code : <u>N/A</u> Descrip<br>Balance at close of preceding month | No. of ordinary shares               | Par value<br>(State<br>currency)        | Authorised share<br>capital<br><i>(State currency)</i> |
|  | No. of ordinary shares               | Par value<br>(State<br>currency)        | Authorised share<br>capital<br><i>(State currency)</i> |

#### 2. Preference Shares

| Stock code :        | <u>    N/A   </u> Descript |          | ADescription :                 |                                  | λ  |
|---------------------|----------------------------|----------|--------------------------------|----------------------------------|--|
|                     |                            |          | No. of<br>preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of | of precedii                | ng month |                                |                                  |  |
| Increase/(decreas   | se)                        | _        |                                |                                  |  |
| Balance at close o  | of the mor                 | ith _    |                                |                                  |  |

# 3. Other Classes of Shares

| Stock code :       | N/A         | _Descript | ion :                                | N/A                              | <u>.</u>  |
|--------------------|-------------|-----------|--------------------------------------|----------------------------------|---|
|                    |             |           | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close c | of precedir | ng month  |                                      |                                  |   |
| Increase/(decreas  | e)          | _         |                                      | -                                |   |
| Balance at close c | of the mon  | th _      |                                      |                                  |   |

Total authorised share capital at the end of the month (State currency):

HK\$100,000,000.00

# II. Movements in Issued Share Capital

|  | No. of ordir  | nary shares | No of preference | No. of other      |  |  |
|--|---------------|-------------|------------------|-------------------|--|--|
|  | (1)           | (2)         | shares           | classes of shares |  |  |
| Balance at close of preceding month      | 2,000,000,000 | N/A         | N/A              | N/A               |  |  |
| Increase/ (decrease)<br>during the month | NIL           | N/A         | N/A              | N/A               |  |  |
| Balance at close of the month            | 2,000,000,000 | N/A         | N/A              | N/A               |  |  |

# III. Details of Movements in Issued Share Capital

| Share Options (under  | Share Optio | n Schemes of    | the Issuer)  |            |     |  |
|---|-------------|-----------------|--------------|------------|-----|--|
| Particulars of share<br>option scheme<br>including EGM<br>approval date | N           | Movement duri   | ng the month |            |     | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of |
| (dd/mm/yyyy) and -  | I           |                 | ng the month |            | _   | the month  |
| class of shares   |             |                 |              |            |     |  |
| issuable  | Granted     | Exercised       | Cancelled    | Lapsed     |     |  |
| 1. Share Option   |             |                 |              |            |     |  |
| Scheme adopted  |             |                 |              |            |     |  |
| on 4 September  |             |                 |              |            |     |  |
| 2015.   |             |                 |              |            |     |  |
| ( / / )   |             |                 |              |            |     |  |
| Ordinary shares   | NIL         | NIL             | NIL          | NIL        | NIL | NIL  |
| (Note 1)  |             |                 |              |            |     |  |
| 2.  |             |                 |              |            |     |  |
| <u></u>   |             |                 |              |            |     |  |
|   |             |                 |              |            |     |  |
|   |             |                 |              |            |     |  |
| shares  |             |                 |              |            |     |  |
| (Note 1)  |             |                 |              |            |     |  |
| -   |             |                 |              |            |     |  |
| 3.  |             |                 |              |            |     |  |
|   |             |                 |              |            |     |  |
|   |             |                 |              |            |     |  |
| ( / / )   |             |                 |              |            |     |  |
| shares  |             |                 |              |            |     |  |
| (Note 1)  |             |                 |              |            |     |  |
|   |             | Tota            | IA. (Ordina  | ry shares) | NIL |  |
|   |             |                 | (Preferenc   | ce shares) | N/A |  |
|   |             |                 | (Ot          | her class) | N/A |  |
| Total funds raised dur  |             | h from exercise | e of         | N 111      |     |  |
| options (State currend  | CY)         |                 |              | NIL        |     |  |
|   |             |                 |              |            |     |  |

| Warrants to Issue Shares of the   | Issuer which                    | are to be Listed                                   |                                  |   |   |   |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)<br>1. N/A                              | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|   |                                 |  |                                  |   |   |   |
|   | N/A                             | N/A  | N/A                              | <u>N/A</u>                                | N/A   | N/A   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                                 |  |                                  |   |   |   |
| EGM approval date   |                                 |  | ,                                |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)<br>2. N/A   | ( / /                           | )  |                                  |   |   |   |
|   | N 1 / A                         | <b>N</b> 1/A                                       | <b>X</b> 1/A                     | N 1 / A                                   | <b>N1/A</b>   |   |
| ( / / )   | <u>N/A</u>                      | <u>N/A</u>   | N/A                              | <u>N/A</u>                                | N/A   | <u>N/A</u>  |
| Stock code (if listed)  |                                 |  |                                  |   |   |   |
| Class of shares   |                                 |  |                                  |   |   |   |
| issuable <i>(Note 1)</i> Subscription price   |                                 |  |                                  |   |   |   |
| EGM approval date   |                                 |  |                                  |   |   |   |
| (if applicable)   | 1 1 1                           | N  |                                  |   |   |   |
| (dd/mm/yyyy)<br>3. N/A  |                                 | )  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
|   | N/A                             | N/A  | N/A                              | N/A                                       | N/A   | N/A   |
| ( / / )   |                                 |  |                                  |   |   |   |
| Stock code (if listed)<br>Class of shares   |                                 |  | •                                |   |   |   |
| issuable (Note 1)   |                                 |  |                                  |   |   |   |
| Subscription price  |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)  | ( / /                           | )  |                                  |   |   |   |
| <u>4. N/A</u>   |                                 |  |                                  |   |   |   |
|   | N/A                             | N/A  | N/A                              | N/A                                       | N/A   | N/A   |
| ( / / )   | 11// 1                          | N// \  | 1 1/7 1                          |   | 1 1/7 1   |   |
| Stock code (if listed)  |                                 |  | <u>.</u>                         |   |   |   |
| Class of shares issuable (Note 1)   |                                 |  |                                  |   |   |   |
| Subscription price  |                                 |  | •                                |   |   |   |
| EGM approval date   |                                 |  |                                  |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)   | ( / /                           | )  |                                  |   |   |   |
|   |                                 | Total B  | ې (Ordina                        | ary shares)                               | N/A   |   |
|   |                                 |  |                                  | ice shares)                               | N/A<br>N/A  | -   |
|   |                                 |  | (C                               | Other class)                              | N/A   | -   |
|   |                                 |  |                                  |   |   |   |

| Convertibles (i.e. Convertible  | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted        | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as a<br>close of the<br>month |
|---|--------------------------------------|---|------------------|------------------------------------|---|--|
| 1. N/A  |                                      |   |                  |                                    |   |  |
|   |                                      |   |                  |                                    |   |  |
|   | —                                    |   |                  |                                    |   |  |
|   | N/A                                  | N/A   | N/A              | N/A                                | N/A   | N/A  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subcription price |                                      |   |                  |                                    |   |  |
| Subscription price  |                                      |   |                  |                                    |   |  |
| (if applicable)<br>(dd/mm/yyyy))  | ( / / )                              |   |                  |                                    |   |  |
| 2. N/A  |                                      |   |                  |                                    |   |  |
|   |                                      |   |                  |                                    |   |  |
|   |                                      | N/A   | N/A              | N/A                                | N/A   | N/A  |
| Stock code (if listed)  |                                      | IN/A  |                  |                                    |   |  |
| Class of shares   |                                      |   |                  |                                    |   |  |
| issuable (Note 1)   |                                      |   |                  |                                    |   |  |
| Subscription price  |                                      |   |                  |                                    |   |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )                              |   |                  |                                    |   |  |
| 3. N/A  |                                      |   |                  |                                    |   |  |
|   |                                      |   |                  |                                    |   |  |
|   |                                      | N1/A  | N1/A             | N1/A                               | N1/A  | N1/A   |
| Stock code (if listed)  | N/A                                  | N/A   | N/A              | N/A                                | N/A   | <u>N/A</u>   |
| Class of shares   |                                      |   |                  |                                    |   |  |
| issuable (Note 1)   |                                      |   |                  |                                    |   |  |
| Subscription price  |                                      |   |                  |                                    |   |  |
| EGM approval date (if applicable)   |                                      |   |                  |                                    |   |  |
| (dd/mm/yyyy)  | ( / / )                              |   |                  |                                    |   |  |
| <u>4. N/A</u>   | , /                                  |   |                  |                                    |   |  |
|   |                                      |   |                  |                                    |   |  |
|   |                                      |   |                  |                                    |   |  |
|   | N/A                                  | N/A   | N/A              | N/A                                | N/A   | N/A  |
| Stock code (if listed)<br>Class of shares   |                                      |   |                  |                                    |   |  |
| issuable (Note 1)   |                                      |   |                  |                                    |   |  |
| Subscription price  |                                      |   |                  |                                    |   |  |
| EGM approval date   |                                      |   |                  |                                    |   |  |
| (if applicable)<br>(dd/mm/yyyy)   |                                      |   |                  |                                    |   |  |
| (uu/mm/yyyy)  | ( / / )                              |   | Total C. (Ordina | rv shares)                         | N/A   |  |
|   |                                      |   |                  | ce shares)                         | N/A   | _  |
|   |                                      |   |                  | ther class)                        | N/A   | _  |

| Any other Agreements or Arrangements to Issue Shares of the Issue<br>Options (other than under Share Option Schemes) | er which are to be Liste  | ed, including   |
|--|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:              | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
| 1. N/A   |   |   |
|  |   |   |
|  |   |   |
|  |   |   |
| shares (Note 1)  |   |   |
|  |   |   |
| 2. N/A   |   |   |
|  |   |   |
|  |   |   |
|  |   |   |
| shares (Note 1)  |   |   |
|  |   |   |
| 3. <u>N/A</u>  |   |   |
|  |   |   |
|  | -   |   |
|  |   |   |
| shares (Note 1)  |   |   |
| Total D. (Ordinary shares)   | N/A   |   |
| (Preference shares)  | N/A   |   |
| (Other class)  | N/A   |   |
|  | 1 1// \   |   |

| Ot | her Movements | in Issued Share Capital   |  |       |   |   |   |
|----|---------------|---------------------------|--|-------|---|---|---|
|    | Type of Issue |                           |  |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    |               |                           | Class of shares issuable (Note 1)          |       |   |   |   |
| 1. | Rights issue  | At price : State currency | lssue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |                           | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N1/A  | N1/A  |
|    |               |                           |  |       |   | <u>N/A</u>  | N/A   |
|    |               |                           | Class of shares issuable (Note 1)          |       |   |   |   |
| 2. | Open offer    | At price : State          | lssue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |                           | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |               |                           |  |       |   | <u>N/A</u>  | N/A   |
|    |               |                           | Class of shares issuable (Note 1)          |       |   |   |   |
| 3. | Placing       | At price : State          | lssue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |                           | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |               |                           |  |       |   | <u>N/A</u>  | N/A   |
|    |               |                           | Class of shares issuable (Note 1)          |       |   |   |   |
| 4. | Bonus issue   |                           | lssue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |                           | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A   | N/A   |
|    |               |                           |  |       |   |   |   |

|    | Type of Issue        |                               |  |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-------------------------------|--|-------|---|---|---|
|    |                      |                               | Class of shares  |       |   |   |   |
| 5. | Scrip dividend       | At price : State              | issuable <i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                      | ourronoy                      | EGM approval date:<br>(dd/mm/yyyy)                                     | ( / / | ) |   |   |
|    |                      |                               | (33,11,1,1,9,9,9,9)  |       |   | N/A   | <u>N/A</u>  |
|    |                      |                               | Class of shares repurchased (Note 1)                                   |       |   |   |   |
| 6. | Repurchase of shares |                               | Cancellation date :<br>(dd/mm/yyyy)                                    | ( / / | ) |   |   |
|    |                      |                               | EGM approval date:<br>(dd/mm/yyyy)                                     | ( / / | ) | <b>N</b> 1/A  | N1/A  |
|    |                      |                               |  |       |   | <u>N/A</u>  | N/A   |
|    |                      |                               | Class of shares redeemed (Note 1)                                      |       |   |   |   |
| 7. | Redemption of shares |                               | Redemption date :<br>(dd/mm/yyyy)                                      | ( / / | ) |   |   |
|    |                      |                               | EGM approval date:<br>(dd/mm/yyyy)                                     | ( / / | ) | N/A   | N/A   |
|    |                      |                               |  |       |   |   |   |
|    |                      |                               | Class of shares issuable (Note 1)                                      |       |   |   |   |
| 8. | Consideration issue  | At price : State currency ——— | Issue and allotment<br>date : (dd/mm/yyyy)                             | ( / / | ) |   |   |
|    |                      |                               | EGM approval date:<br>(dd/mm/yyyy)                                     | ( / / | ) | N/A   | N/A   |
|    |                      |                               |  |       |   |   |   |

| Type of Issue  |  | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--|---|---|
| 9. Capital<br>reorganisation                               | Class of shares<br>issuable (Note 1)<br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A   | N/A   |
| 10. Other<br>(Please specify) At price : State<br>currency | Class of shares<br>issuable (Note 1)<br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A   | N/A   |
|  | Total E. (Ordinar<br>shares<br>(Preference shares<br>(Other class  | s) <u>N/A</u><br>s) <u>N/A</u>  | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)         | Nil          |
|---|--------------|
| (2)   | N/A          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):           | N/A          |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):     | N/A          |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any):   |
|---|
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by: <u>Chong Kam Fung</u>   |
| Title: <u>Company Secretary</u><br>(Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.